



DIOCESE OF VENICE IN FLORIDA

Finance Department

GIFT OF STOCK - AUTHORIZATION FORM

Thank you for this generous gift of corporate stock. Please complete and return this form. Instructions below can be provided to your broker to initiate an electronic transfer of shares. Please allow for sufficient processing time for your broker. Particularly at year-end in December, at least two weeks may be required. An acknowledgement for tax purposes will be provided once the gift is received.

(Note: The value assigned to your gift is the average of the high and low on the date of the gift transfer.)

Broker Information

| | |
|--|---|
| Diocese of Venice in Florida Clearing House: | The Northern Trust Company |
| DTC Number: | 2669 |
| Account Name: | Diocese of Venice in Florida, Inc. Gift Account |
| Account Number: | 44-93295 |
| Send to the Attention of: | Finance Department |
| Email Address: | Finance@DioceseofVenice.org |
| Diocese of Venice in Florida Tax ID: | 27-1988145 |

Donor Information

Name: _____

Address: _____

Email: _____

Stock Name / Number of Shares: _____

Parish / School Restriction: Boca Grande Preschool

Broker Firm/Contact Name: _____

I have instructed my broker to transfer the above noted stock to the Diocese of Venice in Florida, Inc. for the benefit of the Parish or School noted above.

Donor Signature: _____

(10/21)